# MyInfoVault

## V3 Recommended Action Forms Prototype

Version 3.0, 8/31/09

## Prototype for access to "Recommended Action Forms"

- "Recommended Action Forms" page will replace the former "Department Recommended Action" page.
- "Recommended Action Forms" will be available via the "Manage Open Actions > Open Action" page for Redelegated and Non-Redelegated actions at the Primary Department and Primary School/College locations.
- "Recommended Action Form" delegated authority (Redelegated or Non-Redelegated) can be changed by the Primary Department or Primary School/College.
- "Recommended Action Forms" that have been added appear as PDF documents via the "View RAF" link.

				Log Out
MyInfoVault				Manage Users   My Account   Help   Contact Us
Enter Data _ My Dossier _ CV & Biosketches _ Actions _ Repor	ts 🚽			Ω   Lisa O'Johnston
Home > Manage Open Actions: Search > Search Results > Open Action				Select A User's Account
Open Action				
Name: Andreas Albrecht School/College - Department: Letters and Science - P Recommended Action: Merit 2009 Delegation Authority: Redelegated Date Submitted to Department: 10/29/2008, 1:52 PM	hysics			
Location: Department				
Primary Appointment:	Letters	and S	cience - Physics	
Primary Appointment processing: In Progress				
Recommended Action Form	Add/Edit		View: RAF	
Department Letter/Division Chief Letter	Add	Delete	Required - Not Added	
Department Letter Federation Vote	Add	Delete	Optional - Not Added	
Department Peer Group Letter for Federation	Add	Delete	Optional - Not Added	
Candidate's Disclosure Certificate	Add/Edit		Required - Not Signed	
Rebuttal Letter	Add	Delete	Optional - Not Added	
Rejoinder Letter	Add	Delete	Optional - Not Added	
Peer Evaluation of Teaching Performance	Add	Delete	Optional - Not Added	
Evaluation Letter of Graduate Group Chair Service	Add	Delete	Optional - Not Added	
OVCR Evaluation Letter for Research Unit Director	Add	Delete	Optional - Not Added	
Director Evaluation Letter of Clinical Activities	Add	Delete	Optional - Not Added	
Evaluation Letter of Academic Senate Committee Service	Add	Delete	Optional - Not Added	
	Add	Delete	View: Extramural Letter (Redacted)	
Extramural Letter(s)		Delete	View: Johnston Merit09 (Non-redacted)	
Org Chart	Add	Delete	Optional - Not Added	
Reviewing ( <u>Assign Reviewers</u> )	Open	Close	Completed	
Voting Period	Open	Close	Open	
View This Dossier as One PDF File Send This Dossier to the School/College Return This Dossier to the Candidate (No documents/lette			e to the Candidate, nor will they be delev	- -

### Prototype for "Recommended Action Form: Select Delegation Authority"

• "Recommended Action Form" delegation is pre-populated based on the "Send Dossier To My Dept." "Action" type selected: Merit or Promotion



## **Prototype for "Recommended Action Form: Redelegated"**

• "Recommended Action Form: Redelegated" form displays if the "Delegation Authority: Action Type" selected is "Redelegated: Merit."

	<u>Log Out</u>
MyInfoVault	<u>My Account   Help   Contact Us</u>
Enter Data wy Dossier W & Biosketches Actions Reports	Ω   Lisa O'Johnston
+ Home > Manage Open Actions: Search > Search Results > Open Action > Add RAF: Select Delegation Authority > Add RAF: Redelegated Merit Increase	A Select A User's Account
Add Recommended Action Form: Redelegated Merit Increase	
* = Required Field	
Lisa O'Johnston	
Recommended Action: Merit Increase Effective Date: July V 1 V 2009	
Note: If the Recommended Action or Effective Date is incorrect, send the dossier back to the Candidate and change those options as the dossier is sent to the Department.	
*Appointment Type: 9 Months 11 Months	
*Acceleration:  Accel. (Years): CDecel. (Years):	
*Years at Rank: *Years at Step:	
*% of Time: Department: Engineering - Mechanical and Aeronautical	
*% of Time: Joint Department: Letters and Science - Physics	
Note: If the appointments above are incorrect, send the dossier back to the Candidate, update his/her account and send the dossier to the Department.	
*Present Status Rank & Step % of Time Title Code Monthly Salary Annual Salary	
*Proposed Status	
Rank & Step     % of Time Title Code     Monthly Salary	
*Recommendations Department: Yes SNo	
College/School/Division Personnel Committee: Syes SNo SN/A Joint AF/Senate Personnel Committee: Syes SNo SN/A	
AF/Personnel Committee: Cyes CNo CN/A	
Save	

## Prototype for "Recommended Action Form: Non-Redelegated"

• "Recommended Action Form: Non-Redelegated" form displays if the "Delegation Authority: Action Type" selected is "Non-Redelegated: Merit" or "Non-redelegated: Promotion."

My InfoVault     Enter Data, My Dossier, CV & Biosketches, Actions, Reports,     Image Open Actions: Search > Search Results > Open Action > Add RAF: Select Delegation Authority > Add RAF: Promotions and Non-Redelegated Merits     Select A User's Actions	iton
Home > Manage Open Actions: Search > Search Results > Open Action > Add RAF: Select Delegation Authority > Add RAF: Promotions and Non-Redelegated Merits	
	<u>ount</u>
Add Recommended Action Form (RAF): Promotions and Non-Redelegated Merits	
* = Required Field	
Lisa O'Johnston         Recommended Action: Promotion         Effective Date: July       1       2009         Note: If the Recommended Action or Effective Date is incorrect, send the dossier back to the Candidate and change those options as the dossier is sent to the Department.         *Appointment Type:       9 Months       11 Months         *Acceleration:       Normal       Accel. (Years):         *Years at Rank:       *Years at Step:         *% of Time:       Department: Engineering - Mechanical and Aeronautical and Aeronautical and Department: Letters and Science - Physics         Note: If the appointments above are incorrect, send the dossier back to the Candidate, update his/her account and send the dossier to the Department.	
*Present Status Rank & Step % of Time Title Code Monthly Salary Annual Salary	
*Proposed Status Rank & Step % of Time Title Code Monthly Salary Annual Salary	
Save Cancel	
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### Prototype for "Recommended Action Form: Redelegated" PDF document

- The MIV "Recommended Action Form: Redelegated" PDF document that is rendered should be identical to the Academic Personnel "Recommended Action Form: Redelegated" paper form.
- "Dean's Final Decision" and "Joint Appointment Dean's Final Decision" are added to the "Recommended Action Form: Redelegated" after the Dean's sign (see Electronic Signatures prototype).

		(Print on Pi		Effective Date:	
Name:					
Department:					
Department:				% of Time:	
Department:					
Department:					
Department:					
9 Mo 11 M	o. Nor	mal:	Accel. (Yea	ars): Dece	el. (Years):
'ears at Rank: Yea	rs at Step:				
Present Status Rank & Step	96	of Time	Title Code	Monthly Salary	Annual Salary
Nalik & Step	70		The Coue	wontiny Salary	Annuai Salary
Proposed Status Rank & Step	%	of Time	Title Code	Monthly Salary	Annual Salary
Recommendations:		Yes	No 1		
Department					
College/School/Division Personnel					
Joint AF/Sen <i>a</i> te Personnel Commit AF/Personnel Committee:	tee:				
Arvreisonner committee.	(5	See attached	Committee Recor	mmendations)	
DEAN'S ACTION:					
APPROVED	DENIED	·	OTHER		
Decision contrary to th	ie committee r	ecommend	ation		
					Date

	APPROVED	DENIED	OTHER		
	Decision contrary to	the committee reco	mmendation		
Signed:				Date:	

### Prototype for "Recommended Action Form: Non-Redelegated" PDF document

- The MIV "Recommended Action Form: Non-Redelegated" PDF document that is rendered should be identical to the Academic Personnel "Recommended Action Form: Non-Redelegated" paper form.
- "Vice Provost's Final Decision" is added to the "Recommended Action Form: Non-Redelegated" after the Vice Provost signs (see Electronic Signatures prototype).

		I	Effective Date	:	
Recommended Act	ion				
Merit Increase	9 Mo.	11 Mo.	Normal	Accel. (Years)	Decel. (Years)
Promotion	9 Mo.	11 Mo	Normal	Accel. (Years)	Decel. (Years)
Years at Rank:		Years at Step:			
Name:					
Department:				% of Time:	
Department:				% of Time:	
Department:					
Department: Department:					
Present Status Rank & S	Step	% of Time	Title Code	Monthly Salary	Annual Salary
Proposed Status	Step	% of Time	Title Code	Monthly Salary	Annual Salary
Rank & S					
Rank & S					

APPROVED	DENIED	OTHER	
Decision contrary to	the committee recomme	endation	
Comments:			
Signed:		Dat	e: